



Smith Affiliated Capital Corp. Awarded Top Guns Designation by Informa Financial Intelligence

New York, New York—May 18, 2020— Smith Affiliated Capital Corp., an independent investment adviser based in New York City, today announced that it has been awarded several Top Guns distinctions by Informa Financial Intelligence's PSN manager database, North America's longest running database of investment managers.

Smith Affiliated Capital Corp. was honored with the following composite strategy awards:

- 1 Star Top Gun rating for the **SAC National Municipal Strategy**.
- 4, 5 and 6 Star Top Gun ratings for the **SAC Low Duration Strategy**.

"This award reflects our teams' commitment to excellence and our dedication to help clients preserve, protect and grow their investments particularly in times of market uncertainty. We are extremely pleased to be recognized as a Top Gun Investment Manager by Informa Financial Intelligence," said Maria Smith, CEO.

Through a combination of Informa Financial Intelligence's proprietary performance screens, [*PSN Top Guns](#) (*free registration to view Top Guns) ranks products in six proprietary categories in over 50 universes. This is a well-respected quarterly ranking and is widely used by institutional asset managers and investors. Informa Financial Intelligence is part of Informa plc, a leading provider of critical decision-making solutions and custom services to financial institutions.

Top Gun firms are awarded a rating ranging from one to six stars, with the number of stars representing continued performance over time.

1-Star Category: had one of the top ten returns for the quarter in their respective universe.

4-Star Category: had an r-squared of 0.80 or greater relative to the style benchmark for the recent five-year period. Moreover, returns must have exceeded the appropriate style benchmark for the three latest three-year rolling periods. The top ten returns for the latest three-year period then become the 4 Star Top Guns.

5-Star Category: had an r-squared of 0.80 or greater relative to the style benchmark for the recent five-year period. Moreover, products must have returns greater than the style benchmark for the three latest three-year rolling periods. Products are then selected which have a standard deviation for the five-year period equal or less than the median standard



deviation for the peer group. The top ten returns for the latest three-year period then become the 5 Star Top Guns.

6-Star Category: had an r-squared of 0.80 or greater relative to the style benchmark for the recent five-year period. Moreover, products must have returns greater than the style benchmark for the three latest three-year rolling periods. Products are then selected which have a standard deviation for the five-year period equal or less than the median standard deviation for the peer group. The top ten information ratios for the latest five-year period then become the 6 Star Top Guns.

“Congratulations to *Smith Affiliated Capital Corp.* for being recognized as a PSN Top Gun,” said [Ryan Nauman](#), *Market Strategist at Informa Financial Intelligence's Zephyr*. “This highly esteemed designation allows us to recognize success, excellence and performance of leading investment managers each quarter.”

The complete list of PSN Top Guns and an overview of the methodology can be located on <https://psn.fi.informais.com/>

For more details on the methodology behind the PSN Top Guns Rankings or to purchase PSN Top Guns Reports, contact Margaret Tobiasen at Margaret.tobiasen@informa.com.

About Smith Affiliated Capital Corp.

Founded in 1982, Smith Affiliated Capital (SAC), headquartered in New York City, with assets of \$2.1 billion under management, is a woman-owned, independent investment adviser specializing in the active management of high-quality fixed income and equity investment portfolios, separately managed, for institutions and individuals. For more information, please visit www.smithcapital.com. Past performance is not indicative of future results.

About Informa Financial Intelligence's Zephyr

Financial Intelligence, part of the Informa Intelligence Division of Informa plc, is a leading provider of products and services helping financial institutions around the world cut through the noise and take decisive action. Informa Financial Intelligence's solutions provide unparalleled insight into market opportunity, competitive performance and customer segment behavioral patterns and performance through specialized industry research, intelligence, and insight. IFI's Zephyr portfolio supports asset allocation, investment analysis, portfolio construction, and client communications that combine to help advisors and portfolio managers retain and grow client relationships. For more information about IFI, visit <https://financialintelligence.informa.com>. For more information about Zephyr's PSN Separately Managed Accounts data, visit <https://financialintelligence.informa.com/products-and-services/data-analysis-and-tools/psn-sma>.